

March 21, 2023

**BSE Limited**

1<sup>st</sup> Floor, New Trading Ring  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI - 400 001

Dear Sir / Madam,

**Scripe Codes : 974419 & 974657**

Sub: Announcement of Tender Expiration Deadline with respect to the previously announced tender offer to purchase for cash the outstanding of (1) 5.375% Senior Secured Notes due 2024 and (2) 4.75% Senior Secured Notes due 2026.

Ref: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

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Further to our intimations dated January 16, 2023, January 20, 2023, February 21, 2023; March 08, 2023 and March 15, 2023, please find enclosed herewith the announcement filed with the Singapore Stock Exchange on the Tender Expiration Deadline with respect to the previously announced tender offer, to purchase for cash the outstanding (1) 5.375% Senior Secured Notes due 2024; and (2) 4.75% Senior Secured Notes due 2026 (Foreign Currency Bonds), up to an aggregate principal amount of US\$ 100,000,000.

This is for your information and records please.

Thanking you.

Yours truly,

For **GMR Hyderabad International Airport Limited**



**Kiran Kumar Manikwar**  
Company Secretary & Compliance Officer



Encl.: as above

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## Announcement by



## GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED

*(Incorporated with limited liability in the Republic of India)*

GMR Hyderabad International Airport Limited, a limited liability company incorporated in the Republic of India (the “**Company**”), hereby announces the results as of the Tender Expiration Deadline with respect to its previously announced tender offer to purchase for cash (the “**Tender Offers**”) up to U.S.\$100,000,000 in aggregate principal amount (the “**Maximum Acceptance Amount**”), upon the terms and subject to the conditions set forth in the Tender Offer Memorandum dated February 21, 2023, of its outstanding:

- (1) 5.375% Senior Secured Notes due 2024 (ISIN: USY3004WAB82, CUSIP: Y3004W AB8, Common Code: 196972706 (Regulation S); ISIN: US36256WAB00, CUSIP: 36256W AB0, Common Code: 196972668 (Rule 144A)) (the “**2024 Notes**”); and/or
- (2) 4.75% Senior Secured Notes due 2026 (ISIN: USY3004WAC65; CUSIP: Y3004W AC6; Common Code: 229281577 (Regulation S); ISIN: US36256WAC82; CUSIP: 36256W AC8; Common Code: 229281569 (Rule 144A)) (the “**2026 Notes**” and together with the 2024 Notes, the “**Notes**”),

issued by the Company and constituted by the indenture dated April 10, 2019 (in relation to the 2024 Notes) and the indenture dated February 2, 2021 (in relation to the 2026 Notes), each as modified, supplemented and amended from time to time, between the Company and HSBC Bank USA, National Association. The Company has previously announced: (i) the early results of the Tender Offers as of the Early Tender Deadline on March 8, 2023, (ii) the satisfaction of the Financing Condition and the acceptance for purchase of the 2024 Notes tendered at or prior to the Early Tender Deadline on March 10, 2023, and (iii) the early settlement of the 2024 Notes that are accepted for purchase on March 15, 2023. Capitalized terms used but not defined herein shall have the meanings given to them in the Tender Offer Memorandum.

The expiration of the Tender Offers occurred at 11:59 p.m. (New York City time) on March 20, 2023 (the “**Tender Expiration Deadline**”). At the Early Settlement Date, the Company has purchased an aggregate principal amount of US\$99,950,000 of the 2024 Notes validly tendered at or prior to the Early

Tender Deadline. As previously announced, the Maximum Acceptance Amount was reached at the Early Tender Deadline and any Notes tendered after the Early Tender Deadline and at or prior to the Expiration Deadline (the “**Late Tendered Notes**”) will not be accepted for purchase. Accordingly, the Company will not pay any Late Tender Consideration for any such Late Tendered Notes.

Any Notes not accepted for purchase by the Company or not validly tendered will remain outstanding and accrue interest in accordance with their terms. As of the date of this announcement, the aggregate principal amount of the 2024 Notes outstanding is U.S.\$73,610,000, and the aggregate principal amount of the 2026 Notes outstanding will remain as U.S.\$287,315,000.

THIS ANNOUNCEMENT MUST BE READ IN CONJUNCTION WITH THE TENDER OFFER MEMORANDUM. NO OFFER OR INVITATION TO ACQUIRE OR EXCHANGE ANY NOTES IS BEING MADE PURSUANT TO THIS ANNOUNCEMENT.

THIS ANNOUNCEMENT, THE TENDER OFFER MEMORANDUM AND ANY RELATED DOCUMENTS DO NOT CONSTITUTE AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL SECURITIES IN ANY CIRCUMSTANCES OR JURISDICTIONS IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. TENDERS OF NOTES FOR PURCHASE PURSUANT TO THE TENDER OFFER WILL NOT BE ACCEPTED FROM NOTEHOLDERS IN ANY CIRCUMSTANCES IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL.

IF A JURISDICTION REQUIRES THE TENDER OFFER TO BE MADE BY A LICENSED BROKER OR DEALER, AND ANY OF THE DEALER MANAGERS OR ANY OF THEIR RESPECTIVE AFFILIATES IS SUCH A LICENSED BROKER OR DEALER IN SUCH JURISDICTIONS, THE TENDER OFFER SHALL BE DEEMED TO BE MADE BY SUCH DEALER MANAGER OR SUCH AFFILIATE (AS THE CASE MAY BE) ON BEHALF OF THE COMPANY IN SUCH JURISDICTION.

March 21, 2023

By Order of the Board

*Board of Director, GMR Hyderabad International Airport Limited*