

April 29, 2023

Email ID: GHIAL-CS@gmrgroup.in

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
MUMBAI - 400001

BSE Scrip Code: 974419, 974657

Dear Sir / Madam,

Sub: Submission of details of the debt securities, as per Annexure -XIV-B pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613, dated: August 10, 2021

In accordance with SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated: August 10, 2021, please find attached herewith the details of debt securities, in Annexure XIV - B.

This is for your information and records please.

Thanking you.

Yours truly,  
for GMR Hyderabad International Airport Limited

  
Kiran Kumar Manikwar  
Company Secretary & Compliance Officer



Encls : as above

**Annexure XIV- B**

**Disclosure pursuant to Chapter XIV of SEBI Operational Circular dated: August 10, 2021**

**1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / further issue	Exchange
1.	INE802J07019	13-12-2022	14-12-2022	11,500	First issue	BSE Limited
2.	INE802J07027	13-03-2023	14-03-2023	84,000	First issue	BSE Limited

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

ISIN	Hyperlink of 'Listing Notification by BSE Limited
INE802J07019	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221214-25">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221214-25</a>
INE802J07027	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230314-16">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230314-16</a>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE802J07019	16-12-2022	Interest	30-12-2022
		16-03-2023	Interest	29-03-2023

**4. Details of credit rating:**

**a. Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE802J07019	India Ratings & Research Private Limited	AA	Positive	Upgrade	22-02-2023	Verified	23-02-2023
	ICRA Limited	AA	Positive	Reaffirm	24-02-2023	Verified	02-03-2023
INE802J07027	India Ratings & Research Private Limited	AA	Positive	New	22-02-2023	Verified	14-03-2023
	ICRA Limited	AA	Positive	New	24-02-2023	Verified	21-03-2023



b. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE802J07019	India Ratings & Research Private Limited	AA	Stable	New	30-11-2022	Verified	15-12-2022
	ICRA Limited	AA	Positive	New	30-11-2022	NA	NA

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): Yes
- b) Details of interest payments:

SNo.	Particulars	Details	
1.	ISIN	INE802J07019	INE802J07019
2.	Issue size	Rs.1150,00,00,000/-	Rs.1150,00,00,000/-
3.	Interest Amount to be paid on due date	Rs.5,27,09,384/-	Rs.24,96,76,500/-
4.	Frequency - quarterly/ monthly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	No	No
6.	Details of such change	--	No
7.	Interest payment record date	16-12-2022	16-03-2023
8.	Due date for interest payment	31-12-2022	31-03-2023
9.	Actual date for interest payment	30-12-2022	29-03-2023
10.	Amount of interest paid	Rs.5,27,09,384/-	Rs.24,96,76,500/-
11.	Date of last interest payment	--	30-12-2022
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

The new series of NCDs bearing ISIN :INE802J07027 were issued on 13-03-2023 and payment of interest on these NCDs was not due in the financial year 2022-23.

- c) Details of redemption payments: - Not Applicable

SNo.	Particulars	Details
1.	ISIN	--
2.	Type of redemption (full/ partial)	--
3.	If partial redemption, then	--
	a. By face value redemption	--
	b. By quantity redemption	--
4.	If redemption is based on quantity, specify, whether on:	--
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	--
6.	Redemption date due to put option (if any)	--

7.	Redemption date due to call option (if any)	--
8.	Quantity redeemed (no. of NCDs)	--
9.	Due date for redemption/ maturity	--
10.	Actual date for redemption	--
11.	Amount redeemed	--
12.	Outstanding amount (Rs.)	--
13.	Date of last Interest payment	--

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
There is no default/ delay in servicing any other debt security						

